

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

FILED FOR RECORDS  
11:20' CLOCK A.M.  
OCT 27 2020  
CASSI LAXTON  
CLERK, COURT, CHILTREE CO., TEXAS  
BY *[Signature]*

In re: § Chapter 11  
§  
REMORA PETROLEUM, L.P., et al., § Case No. 20-34037 (DRJ)  
§  
§ Debtors.<sup>1</sup> § (Jointly Administered)  
§

**NOTICE OF ENTRY OF ORDER  
CONFIRMING THE PLAN OF REORGANIZATION OF  
REMORA PETROLEUM, L.P. AND ITS AFFILIATED DEBTORS**

**TO ALL CREDITORS, EQUITY INTEREST HOLDERS, AND OTHER PARTIES-IN-INTEREST:**

**Confirmation of Plan of Reorganization**

PLEASE TAKE NOTICE that on August 12, 2020 (the "**Petition Date**"), the above captioned debtors and debtors-in-possession (the "**Debtors**") filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code (the "**Chapter 11 Cases**") with the United States Bankruptcy Court for the Southern District of Texas (the "**Bankruptcy Court**").

PLEASE TAKE FURTHER NOTICE that an order (the "**Confirmation Order**") confirming the *Plan of Reorganization of Remora Petroleum, L.P. and its Affiliated Debtors*, dated September 17, 2020 (as amended, modified or supplemented, the "**Plan**"), was entered by the Bankruptcy Court on October 21, 2020, at Docket Number 194. Unless otherwise defined in this notice, capitalized terms used herein shall have the meanings ascribed to them in the Plan and the Confirmation Order.

PLEASE TAKE FURTHER NOTICE that a copy of the Plan and the Confirmation Order may be obtained by contacting the Debtors' Voting and Claims Agent, in writing, at Donlin, Recano & Company, Inc. ("**DRC**"), 6201 15<sup>th</sup> Avenue, Brooklyn, New York 11219. The Plan and Confirmation Order are also available free of charge on the Debtors' restructuring website located at <https://www.donlinrecano.com/remora>. The Plan and the Confirmation Order can also be viewed on the Bankruptcy Court's website at [www.txs.uscourts.gov](http://www.txs.uscourts.gov). You may also contact the Debtors' Voting and Claims Agent, DRC, at 800-236-1551 (Toll Free U.S. or Canada) or 212-771-1128 (International).

PLEASE TAKE FURTHER NOTICE that the Plan and the Confirmation Order, and their respective terms and provisions, are binding on the Debtors, Reorganized Debtors, any entity

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Remora Petroleum, L.P. (4348); Remora Petroleum GP, LLC (4291); Remora Operating CA, LLC (1853); Remora Operating, LLC (7595); and Remora Operating Louisiana, LLC (0662). The location of the Debtors' main corporate headquarters and the Debtors' service address is: Building II, 807 Las Cimas Pkwy, Suite 275, Austin, TX 78746.

acquiring or receiving property or a distribution under the Plan, and any present or former Holder of a Claim against or Equity Interest in the Debtors and their respective successors, assigns, and parties-in-interest, including all Governmental Units, whether or not the applicable Claim or Equity Interest of such Holder is impaired under the Plan and whether or not such Holder or entity voted to accept or reject the Plan (or abstained from voting on the Plan).

**ALL PLEADINGS FILED WITH, AND ORDERS GRANTED BY, THE  
BANKRUPTCY COURT ARE AVAILABLE FOR INSPECTION ON THE  
BANKRUPTCY COURT'S INTERNET SITE AT [WWW.TXS.USCOURTS.GOV](http://WWW.TXS.USCOURTS.GOV)  
AND AT NO COST FROM THE DEBTORS' RESTRUCTURING WEBSITE:  
[HTTPS://WWW.DONLINRECANO.COM/REMORA](https://WWW.DONLINRECANO.COM/REMORA).**

Dated: October 21, 2020  
Houston, Texas

**HUNTON ANDREWS KURTH LLP**

Timothy A "Tad" Davidson II  
Joseph Rovira  
Catherine Diktaban  
600 Travis, Suite 4200  
Houston, Texas 77002  
(713) 220-4200

*Counsel for the Debtors and  
Debtors-in-Possession*

**Information to identify the case:**Debtor Remora Petroleum, L.P., et al. EIN 45-2674348  
NameUnited States Bankruptcy Court for the: Southern District of Texas  
(State)

Date case filed for chapter 11

08/12/2020  
MM / DD / YYYYCase number: 20-34037 (DRJ) (Jointly Administered)**Official Form 309F1 (For Corporations or Partnerships)****Notice of Chapter 11 Bankruptcy Case**

02/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at [www.pacer.gov](http://www.pacer.gov)).

**A. The staff of the bankruptcy clerk's office cannot give legal advice.**

Do not file this notice with any proof of claim or other filing in the case.

**1. Debtor's full name: See chart below. List of Jointly Administered Cases:**

| No. | Debtor                          | Address  | Case No.       | EIN #      |
|-----|---------------------------------|--|----------------|------------|
| 1   | Remora Petroleum, L.P.          | Building II, 807 Las Cimas Pkwy, Suite 275<br>Austin, TX 78746 | 20-34037 (DRJ) | 45-2674348 |
| 2   | Remora Petroleum GP, LLC        | Building II, 807 Las Cimas Pkwy, Suite 275<br>Austin, TX 78746 | 20-34038 (DRJ) | 45-2674291 |
| 3   | Remora Operating CA, LLC        | Building II, 807 Las Cimas Pkwy, Suite 275<br>Austin, TX 78746 | 20-34039 (DRJ) | 47-1071853 |
| 4   | Remora Operating, LLC           | Building II, 807 Las Cimas Pkwy, Suite 275<br>Austin, TX 78746 | 20-34040 (DRJ) | 47-1137595 |
| 5   | Remora Operating Louisiana, LLC | Building II, 807 Las Cimas Pkwy, Suite 275<br>Austin, TX 78746 | 20-34041 (DRJ) | 83-1600662 |

**2. All other names used in the last 8 years: N/A for each Debtor.**

**3. Address: See chart above.**

**4. Debtors' attorneys:**

Timothy A. ("Tad") Davidson II  
Joseph P. Rovira  
Catherine A. Diktaban  
HUNTON ANDREWS KURTH LLP  
600 Travis Street, Suite 4200  
Houston, Texas 77002  
Telephone: (713) 220-4200  
Facsimile: (713) 220-4285  
Email: taddavidson@huntonak.com  
josephrovira@huntonak.com  
cdiktaban@huntonak.com

Debtors' notice and claims agent (for court documents and case information inquiries):

**If by First-Class Mail:**

Donlin, Recano & Company, Inc.  
Re: Remora Petroleum, L.P., et al.  
P.O. Box 199043  
Blythebourne Station  
Brooklyn, New York 11219  
Toll Free Tel: 1-800-236-1551  
Fax: 1-212-481-1416  
Email: rpinfo@donlinrecano.com

**If by Hand Delivery or Overnight Mail:**

Remora Petroleum, L.P., et al.  
Donlin, Recano & Company, Inc.  
6201 15th Avenue  
Brooklyn, New York 11219  
Toll Free Tel: 1-800-236-1551  
Fax: 1-212-481-1416  
Email: rpinfo@donlinrecano.com

**5. Bankruptcy clerk's office**

Documents in this case may be filed at this address.  
You may inspect all records filed in this case at this office or online at [www.pacer.gov](http://www.pacer.gov).

**Location:**

Bob Casey United States Courthouse  
515 Rusk Avenue  
Houston, TX 77002

**Correspondence:**

David J. Bradley  
Clerk of Court  
P. O. Box 61010  
Houston, TX 77208

**Hours Open:**

8:00 a.m. - 5:00 p.m. (Central)  
Monday – Friday

**Contact Phone:**

713-250-5500

**6. Meeting of creditors**

The debtor's representative must attend the meeting to be questioned under oath.

Creditors may attend, but are not required to do so.

**September 24, 2020  
at 9:00 a.m. (Prevailing  
Central Time)**

The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

**Location:**

The meeting of creditors will take place telephonically.

Dial In: 866-707-5468  
Participant Code: 6166997#

**7. Proof of claim deadline****Deadline for filing proof of claim: December 23, 2020 at 5:00 p.m. (Prevailing Central Time)****Deadline for filing government proof of claim:****February 9, 2021**

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at [www.uscourts.gov](http://www.uscourts.gov) or any bankruptcy clerk's office.

Your claim will be allowed in the amount scheduled unless:

- ☒ your claim is designated as *disputed*, *contingent*, or *unliquidated*;
- ☒ you file a proof of claim in a different amount; or
- ☒ you receive another notice.

If your claim is not scheduled or if your claim is designated as *disputed*, *contingent*, or *unliquidated*, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at [www.pacer.gov](http://www.pacer.gov).

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

**8. Exception to discharge deadline**

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.

**Deadline for filing the complaint:****November 23, 2020.****9. Creditors with a foreign address**

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

**10. Filing a Chapter 11 bankruptcy case**

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

**11. Discharge of debts**

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.