

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**



In re: § Case No. 20-32740 (DRJ)
 §
UNIT CORPORATION, et al., § (Chapter 11)
 §
 § (Jointly Administered)
 §
Debtors.¹ §

**NOTICE OF NON-VOTING STATUS AND
(I) HEARING TO CONSIDER CONFIRMATION OF THE PLAN;
(II) DEADLINE FOR FILING OBJECTIONS TO CONFIRMATION
OF THE PLAN; AND (III) DEADLINE TO SUBMIT OPT-OUT FORM**

PLEASE TAKE NOTICE THAT:

On May 22, 2020 (the “*Petition Date*”), the Debtors each filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code.² Additional information regarding the Debtors and these Chapter 11 Cases, including the Debtors’ business operations, capital structure, financial condition, and the reasons for and objectives of these Chapter 11 Cases, is set forth in the *Declaration of David Merrill in Support of Chapter 11 Petitions and First Day Motions* [Docket No. 20] (the “*First Day Declaration*”), which is incorporated herein by reference.

THE PLAN AND DISCLOSURE STATEMENT

On June 19, 2020, the Debtors filed the *Debtors’ First Revised Proposed Joint Chapter 11 Plan of Reorganization* [Docket No. 163] (as may be amended, supplemented, or modified from time to time, including all exhibits and schedules thereto, the “*Plan*”) and the *First Revised Disclosure Statement for the Debtors’ First Revised Proposed Joint Chapter 11 Plan of Reorganization* (as may be amended, supplemented, or modified from time to time, including all exhibits and schedules thereto, the “*Disclosure Statement*”) [Docket No. 164] providing information with respect to the Plan.

On June 19, 2020, the Bankruptcy Court entered the *Order (I) Conditionally Approving the Disclosure Statement; (II) Scheduling a Combined Plan and Disclosure Statement Hearing; (III) Approving the Solicitation Packages and Procedures; (IV) Approving the Form of Ballots, Notices, and Other Solicitation Materials; and (V) Granting Related Relief* [Docket No. 175]. In

¹ The Debtors in these chapter 11 cases and the last four digits of their respective federal tax identification numbers are: 8200 Unit Drive, L.L.C. (1376); Unit Corporation (3193); Unit Drilling Colombia, L.L.C. (1087); Unit Drilling Company (5145); Unit Drilling USA Colombia, L.L.C. (0882); and Unit Petroleum Company (5963). The location of the Debtors’ U.S. corporate headquarters and the Debtors’ service address is: 8200 South Unit Drive, Tulsa, Oklahoma 74132.

² Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Plan.



accordance with the order, the Debtors have commenced solicitation for votes to accept or reject the Plan and are providing you with this Notice of Non-Voting Status.

Copies of the Plan and Disclosure Statement are available free of charge on the Voting Agent's website at: <https://cases.primeclerk.com/UnitCorporation>. Copies of the Plan and/or Disclosure Statement will be provided to you upon request to the Voting Agent, Prime Clerk LLC, either by (i) email request—with a reference to "Unit Corporation" in the subject line—to UnitCorporationBallots@primeclerk.com or (ii) telephone at (877) 720-6581 (U.S. toll free) or (646) 979-4412 (local). Copies of the Plan and Disclosure Statement are also on file with the Clerk of the Bankruptcy Court for the Southern District of Texas and may be reviewed during the regular hours of the Bankruptcy Court or online (for a fee) through the Bankruptcy Court's internet website at <http://www.txs.uscourts.gov>.

NON-VOTING STATUS

You are receiving this Notice of Non-Voting Status because under the terms of the Plan:

(i) you are, according to the Debtors' books and records, a holder of Claim(s) in one or more of the Classes listed in footnote 3 that is unimpaired under the Plan and, therefore, in accordance with section 1126(f) of the Bankruptcy Code, are deemed to accept the Plan³ and **not** entitled to vote on the Plan; **or**

(ii) you are a holder of Interest(s) in Class A-8 – Unit Corp. Interests, which is not entitled to receive a recovery under the Plan, and, therefore, in accordance with section 1126(g) of the Bankruptcy Code, are deemed to reject the Plan and **not** entitled to vote on the Plan.

If, notwithstanding this notice of your non-voting status, you believe that you may have a Claim against the Debtors that entitles you to vote on the Plan, you should immediately request the appropriate Ballot by contacting the Voting Agent.

DISCLOSURE STATEMENT AND PLAN CONFIRMATION HEARING

On August 6, 2020 at 3:30 p.m., Prevailing Central Time, a hearing will be held before the Honorable David Jones, United States Bankruptcy Judge, in Courtroom 400 of the United States Bankruptcy Court, 4th Floor, 515 Rusk Street, Houston, Texas 77002, to consider (i) final approval of the Disclosure Statement and (ii) confirmation of the Plan, as the same may be amended or modified (the "**Combined Hearing**").

The Combined Hearing may be adjourned from time to time, without further notice. The Plan may be modified in accordance with the Bankruptcy Code, the Bankruptcy Rules, and other applicable law, without further notice, prior to or as a result of the Combined Hearing.

³ Class A-1 – Other Priority Claims against Unit Corp.; Class A-2 – Other Secured Claims against Unit Corp.; Class B-1 – Other Priority Claims against UDC; Class B-2 – Other Secured Claims against UDC; Class B-5 – UDC GUC Claims; Class C-1 – Other Priority Claims against UPC; Class C-2 – Other Secured Claims against UPC; Class D-1 – Other Priority Claims against Other Debtors; Class D-2 – Other Secured Claims against Other Debtors; and Class D-4 – Other GUC Claims.



**OBJECTIONS TO ADEQUACY OF THE
DISCLOSURE STATEMENT AND CONFIRMATION OF THE PLAN**

Objections to the final approval of the Disclosure Statement and/or confirmation of the Plan, if any, must be filed by **5:00 p.m., Prevailing Central Time, on July 31, 2020**. Objections must be in writing, must conform to the Bankruptcy Rules, must set forth (i) the name of the objector, (ii) the nature and amount of Claims or Interests held or asserted by the objector against the Debtors, (iii) the factual and legal basis for the objection, and (iv) the specific grounds of the objection, and such objection must be filed and served upon: (a) the Debtors, 8200 South Unit Drive, Tulsa, Oklahoma 74132, Attn: Mark Schell; (b) Vinson & Elkins LLP, 1001 Fannin Street, Suite 2500, Houston, Texas 77002-6760, Attn: Harry A. Perrin and Matthew J. Pyeatt and 1114 Avenue of the Americas, 32nd Floor, New York, New York 10036, Attn: David S. Meyer and Lauren R. Kanzer, as proposed counsel to the Debtors; (c) the Office of the United States Trustee for the Southern District of Texas, 515 Rusk Street, Suite 3516, Houston, Texas 77002; (d) Frederic Dorwart, Lawyers PLLC, 124 East Fourth Street, Tulsa, Oklahoma 74103-5027, Attn: Samuel S. Ory and Bracewell LLP, 711 Louisiana Street, Suite 2300, Houston, Texas 77002-2770, Attn: William A. Wood, III, as counsel to the administrative agent under the RBL Facility; and (e) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153-0119, Attn: Matt Barr and Lauren Tauro, as counsel to the Ad Hoc Group by no later than **5:00 p.m., Prevailing Central Time, on July 31, 2020**.

RELEASES, EXCULPATION, AND INJUNCTION

Article IX of the Plan contains the release, exculpation, and injunction provisions set forth below:⁴

Releases by the Debtors

Pursuant to section 1123(b) of the Bankruptcy Code, for good and valuable consideration, on and after the Effective Date, each Released Party is hereby released and discharged by the Debtors, their Estates, and the Reorganized Debtors from any and all Claims, Causes of Action, Avoidance Actions, obligations, suits, judgments, damages, demands, losses, liabilities, and remedies whatsoever, whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, accrued or unaccrued, existing or hereinafter arising, in law, equity, contract, tort, or otherwise, including any derivative claims, asserted or that could be asserted on behalf of the Debtors, that the Debtors, their Estates, or the Reorganized Debtors would have been legally entitled to assert in their own right (whether individually or collectively) or on behalf of the Holder of any Claim or Interest or other entity, based on or relating to, or in any manner arising from, in whole or in part, the Debtors (including the management, ownership, or operation thereof), the Debtors' in- or out-of-court restructuring efforts, the Debtors' intercompany transactions, the RBL Facility Documents, the purchase, sale, or rescission of the purchase or sale of any Security of the Debtors or the Reorganized Debtors, the subject

⁴ Any description, summary, or statement made in this notice concerning the Plan or the terms thereof is qualified in all respects by reference to the Plan. In the event of any inconsistency between this notice and the Plan, the provisions of the Plan shall govern and control.



matter of, or the transactions or events giving rise to, any Claim or Interest that is treated in the Plan, the business or contractual arrangements between any Debtor and any Released Party, the formulation, preparation, dissemination, negotiation, or Filing of the Restructuring Support Agreement, the restructuring of any Claim or Interest before or during the Chapter 11 Cases, or any Restructuring, contract, instrument, document, release, or other agreement or document (including any legal opinion regarding any such transaction, contract, instrument, document, release, or other agreement or the reliance by any Released Party on the Plan or the Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Restructuring Support Agreement, the Disclosure Statement, the Plan, the Plan Supplement, the DIP Facility, the DIP Facility Documents, the Exit Facility, the Exit Facility Documents, the related agreements, instruments, and other documents (including the Definitive Documentation), the Chapter 11 Cases, the filing of the Chapter 11 Cases, the pursuit of Confirmation, the pursuit of Consummation, the solicitation of votes with respect to the Plan, the administration and implementation of the Plan, including the issuance or distribution of Securities or other property pursuant to the Plan, the Definitive Documentation, or upon any other act or omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date related or relating to the foregoing. Notwithstanding anything to the contrary in the foregoing, (i) the releases set forth in Article IX.E of the Plan do not release any post-Effective Date obligations of any party or Entity under the Plan, including any such obligations created in connection with the Restructuring, and (ii) nothing in Article IX.E of the Plan shall, nor shall it be deemed to, release any Released Party from any Claims or Causes of Action that are found, pursuant to a Final Order, to be the result of such Released Party's gross negligence, knowing and intentional fraud, or willful misconduct.

Entry of the Confirmation Order shall constitute the Court's approval, pursuant to Bankruptcy Rule 9019, of the releases by the Debtors set forth in Article IX.E of the Plan, which includes by reference each of the related provisions and definitions contained in the Plan, and, further, shall constitute the Court's finding that such releases are: (1) in exchange for the good and valuable consideration provided by the Released Parties; (2) a good faith settlement and compromise of the Claims and Causes of Action released by such releases; (3) in the best interests of the Debtors and their Estates; (4) fair, equitable and reasonable; (5) given and made after due notice and opportunity for hearing; and (6) a bar to any of the Debtors or their Estates asserting any Claim or Cause of Action released pursuant to such releases.

Releases by Holders of Claims and Interests

As of the Effective Date, each Releasing Party⁵ hereby releases and discharges each Debtor, Estate, Reorganized Debtor, and Released Party⁶ from any and all Claims, Causes of Action, obligations, suits, judgments, damages, demands, losses, liabilities, and remedies whatsoever (including any derivative claims, asserted or assertable on behalf of the Debtors, the Reorganized Debtors, or their Estates), whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, existing or hereinafter arising, in law, equity, contract, tort, or otherwise, that such Releasing Party or its estate, affiliates, heirs, executors, administrators, successors, assigns, managers, accountants, attorneys, representatives, consultants, agents, and any other persons claiming under or through them would have been legally entitled to assert (whether individually or collectively or on behalf of the Holder of any Claim or Interest or other Person), based on or relating to, or in any manner arising from, in whole or in part, the Debtors (including the management, ownership or operation thereof), the Reorganized Debtors, their Estates, the Debtors' in- or out-of-court restructuring efforts, the Debtors' intercompany transactions, the RBL Facility Documents, the Indenture, the DIP Orders (and any payments or transfers in connection therewith), any Avoidance Actions, the purchase, sale, or rescission of the purchase or sale of any Security of the Debtors or the Reorganized Debtors, the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated in the Plan, the business or contractual arrangements between any Debtor and any Released Party, the formulation, preparation, dissemination, negotiation, or Filing of the Restructuring Support Agreement, the restructuring of any Claim or Interest before or during the Chapter 11 Cases, or any Restructuring, contract, instrument, document, release, or other agreement or document (including any legal opinion regarding any such transaction, contract, instrument, document, release, or other agreement or the reliance by any Released Party on the Plan or the Confirmation Order in lieu of such legal opinion) created or entered into in connection with the Restructuring Support Agreement, the Disclosure Statement, the Plan, the Plan Supplement, the DIP Facility, the DIP Facility Documents, the Exit Facility, the Exit Facility Documents, the related agreements,

⁵ **"Releasing Party"** means each of the following solely in its capacity as such: (a) all Released Parties; (b) all Holders of Claims and Interests that are deemed to accept the Plan; (c) all Holders of Claims and Interests who vote to accept the Plan; (d) each Holder of a Claim or Interest whose vote to accept or reject the Plan is solicited but who does not vote either to accept or reject the Plan; (e) each Holder of a Claim or Interest who votes, or is deemed, to reject the Plan and who does not elect the Release Opt-Out on its Ballot or Release Opt-Out Form, as applicable; and (f) the Holders of all Claims and Interests that were given notice of the opportunity to opt out of granting the releases set forth in the Plan but did not opt out.

⁶ **"Released Party"** means each of the following solely in its capacity as such: (a) the Debtors; (b) the Reorganized Debtors; (c) the DIP Agent; (d) the DIP Lenders; (e) the RBL Agent; (d) the RBL Lenders; (e) the Consenting Noteholders; (f) the Exit Facility Agent; (g) the Exit Facility Lenders; (h) Subordinated Notes Indenture Trustee, and (i) with respect to each of the foregoing parties under (a) through (h) such Entity and its current and former Affiliates, and such Entity's and its current and former Affiliates' current and former directors, managers, officers, managed accounts and funds, predecessors, successors, and assigns, subsidiaries, and each of their respective current and former equity holders, officers, directors, managers, principals, members, employees, subcontractors, agents, advisory board members, financial advisors, partners, attorneys, accountants, investment bankers, consultants, representatives, management companies, fund advisors, and other professionals, each solely in their capacity as such. Notwithstanding the foregoing, any Person or Entity that opts out of the releases set forth in Article IX.F of the Plan shall not be a Released Party.

instruments, and other documents (including the Definitive Documentation), the Chapter 11 Cases, the filing of the Chapter 11 Cases, the pursuit of Confirmation, the pursuit of Consummation, the solicitation of votes with respect to the Plan, the administration and implementation of the Plan, including the issuance or distribution of Securities or other property pursuant to the Plan, the Definitive Documentation, or upon any other act or omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date related or relating to the foregoing; *provided, however*, that except as expressly provided under the Plan, the foregoing releases shall not release obligations arising under agreements among any of the non-Debtor Releasing Parties and the non-Debtor Released Parties. Notwithstanding anything to the contrary in the foregoing, (i) the releases set forth in Article IX.F of the Plan do not release any post-Effective Date obligations of any party or Entity under the Plan, including any such obligations created in connection with the Restructuring; and (ii) nothing in Article IX.F of the Plan shall, nor shall it be deemed to, release any Released Party from any Claims or Causes of Action that are found, pursuant to a Final Order, to be the result of such Released Party's gross negligence, knowing and intentional fraud, or willful misconduct. Notwithstanding any provision of the Plan to the contrary, no provision of the Plan or the Confirmation Order (i) releases any non-Debtor Person or Entity (including any Released Party) from any Claim or cause of action of the SEC, or (ii) enjoins, limits, impairs, or delays the SEC from commencing or continuing any Claims, causes of action, proceedings, or investigations against any non-Debtor Person or Entity (including any Released Party) in any forum.

Entry of the Confirmation Order shall constitute the Court's approval, pursuant to Bankruptcy Rule 9019, of the releases by Holders of Claims and Interests set forth in Article IX.F of the Plan, which includes by reference each of the related provisions and definitions contained in the Plan, and, further, shall constitute the Court's finding that such releases are: (1) in exchange for the good and valuable consideration provided by the Released Parties; (2) a good faith settlement and compromise of the Claims and Causes of Action released by such releases; (3) in the best interests of the Debtors and their Estates; (4) fair, equitable and reasonable; (5) given and made after due notice and opportunity for hearing; (6) an essential component of the Plan and the Restructuring; and (7) a bar to any of the Releasing Parties asserting any Claim or Cause of Action released pursuant to such releases.

Exculpation

Except as otherwise specifically provided in the Plan, no Exculpated Party shall have or incur liability for, and each Exculpated Party is hereby exculpated from, any Claim, Cause of Action, obligation, suit, judgment, damage, demand, loss, or liability for any claim related to any act or omission in connection with, relating to, or arising out of, the Chapter 11 Cases, the formulation, preparation, dissemination, negotiation, Filing, or termination of the Restructuring Support Agreement and related prepetition transactions, the Disclosure Statement, the Plan, the related agreements, instruments, and other documents (including the Definitive Documentation), the solicitation of votes with respect to this Plan, or the Restructuring, or any related contract, instrument, release or other agreement or document (including providing any legal opinion requested by any Entity regarding any transaction, contract, instrument, document, or other agreement contemplated by the Plan or the reliance by any Exculpated Party on the Plan or the Confirmation Order in lieu of such legal opinion)



created or entered into in connection with the Debtors' in or out-of-court restructuring efforts, the Disclosure Statement, the Plan, the Restructuring Support Agreement, the related agreements, instruments, and other documents (including the Definitive Documentation), the Filing of the Chapter 11 Cases, the pursuit of Confirmation, the pursuit of Consummation, the administration and implementation of the Plan, including the issuance of Securities pursuant to the Plan, or the distribution of property under the Plan, the related agreements, instruments, and other documents (including the Definitive Documentation), or any other related agreement, except for claims related to any act or omission that is determined in a Final Order to have constituted actual fraud, willful misconduct, or gross negligence, but in all respects such Entities shall be entitled to reasonably rely upon the advice of counsel with respect to their duties and responsibilities pursuant to the Plan. The Confirmation Order shall provide that the Exculpated Parties (to the extent applicable) have, and upon completion of the Plan shall be deemed to have, participated in good faith and in compliance with the applicable laws with regard to the solicitation of, and distribution of, consideration pursuant to the Plan and, therefore, are not, and on account of such distributions shall not be, liable at any time for the violation of any applicable law, rule, or regulation governing the solicitation of acceptances or rejections of the Plan or such distributions made pursuant to the Plan.

Injunction

Except as otherwise expressly provided in the Plan or for obligations issued or required to be paid pursuant to the Plan or Confirmation Order, all Entities who have held, hold, or may hold Claims or Interests that have been released pursuant to Article IX.E or Article IX.F of the Plan, discharged pursuant to Article IX.B of the Plan, or are subject to exculpation pursuant to Article IX.G of the Plan, are permanently enjoined, from and after the Effective Date, from taking any of the following actions against, as applicable, the Debtors, the Non-Debtor Subsidiary, the Reorganized Debtors, the Released Parties, or the Exculpated Parties: (a) commencing or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such Claims or Interests; (b) enforcing, attaching, collecting, or recovering by any manner or means any judgment, award, decree, or order against such Entities on account of or in connection with or with respect to any such Claims or Interests; (c) creating, perfecting, or enforcing any Lien or encumbrance of any kind against such Entities or the property or the estates of such Entities on account of or in connection with or with respect to any such Claims or Interests; (d) asserting any right of setoff, subrogation, or recoupment of any kind against any obligation due from such Entities or against the property of such Entities on account of or in connection with or with respect to any such Claims or Interests; and (e) commencing or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such Claims or Interests released or settled pursuant to the Plan. Notwithstanding anything to the contrary in the foregoing, the injunction does not enjoin any party under the Plan or under any document, instrument, or agreement (including those attached to the Disclosure Statement or set forth in the Plan Supplement, to the extent finalized) executed to implement the Plan from bringing an action to enforce the terms of the Plan or such document, instrument, or agreement (including those attached to the Disclosure Statement or set forth in the Plan Supplement, to the extent finalized) executed to implement the Plan.



**IMPORTANT INFORMATION REGARDING OPT-OUT OF
RELEASE**

Entry of the Confirmation Order shall constitute the Court's approval, pursuant to Bankruptcy Rule 9019, of the releases by Holders of Claims and Interests set forth in Article IX.F of the Plan, which includes by reference each of the related provisions and definitions contained herein, and, further, shall constitute the Court's finding that such releases are: (1) in exchange for the good and valuable consideration provided by the Released Parties; (2) a good faith settlement and compromise of the Claims and Causes of Action released by such releases; (3) in the best interests of the Debtors and their Estates; (4) fair, equitable and reasonable; (5) given and made after due notice and opportunity for hearing; (6) an essential component of the Plan and the Restructuring; and (7) a bar to any of the Releasing Parties asserting any Claim or Cause of Action released pursuant to such releases.

Nevertheless, Holders of Claims and Interests in Classes A-1, A-2, A-8, B-1, B-2, B-5, C-1, C-2, D-1, D-2, and D-4 (the "*Non-Voting Classes*") can opt-out of the release set forth in Article IX.F of the Plan by checking the opt-out box on the form attached to this Notice of Non-Voting Status (the "*Opt-Out Form*") and returning the completed and signed Opt-Out Form to the Voting Agent in accordance with the instructions contained therein by **5:00 p.m. Prevailing Central Time on July 31, 2020** (the "*Opt-Out Deadline*"). Any Holders of Claims or Interests that check the opt-out box in the Opt-Out Form and return it to the Voting Agent by the Opt-Out Deadline will not be bound by the release set forth in Article IX.F of the Plan. **If a Holder of a Class A-8 – Unit Corp. Interest does not check the opt-out box in the Opt-Out Form and does not return the completed and signed Opt-Out Form to the Voting Agent by the Opt-Out Deadline, such Holder shall receive its Pro Rata share of the Warrant Package.** If the Holder of any Claim or Interest listed in a Non-Voting Class does not check the opt-out box in the Opt-Out Form and return the completed and signed Opt-Out Form to the Voting Agent by the Opt-Out Deadline, such Holder will be bound by the terms of the release set forth in Article IX.F of the Plan.

If you have questions about this Notice of Non-Voting Status, please contact Prime Clerk LLC by telephone at (877) 720-6581 (U.S. toll free) or (646) 979-4412 (local) or by email at UnitCorporationBallots@primeclerk.com.



Dated: June 24, 2020
Houston, Texas

/s/ Harry A. Perrin

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- and -

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**PROPOSED ATTORNEYS FOR THE
DEBTORS AND DEBTORS IN POSSESSION**

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Case No. 20-32740 (DRJ)
	§	
UNIT CORPORATION, et al.,	§	(Chapter 11)
	§	
Debtors.¹	§	(Jointly Administered)
	§	

PLAN ARTICLE IX.F OPT-OUT FORM

Item 1. Amount of Claim.

The undersigned hereby certifies that, as of June 22, 2020, the undersigned was the Holder of Claims or Interests in the following aggregate number (insert numbers in relevant boxes below):

Class of Claim or Interest	Amount of Claim or Interest
Class A-1 Other Priority Claims against Unit Corp.	\$ _____
Class A-2 Other Secured Claims against Unit Corp.	\$ _____
Class A-8 Unit Corp. Interests	_____
Class B-1 Other Priority Claims against UDC	\$ _____
Class B-2 Other Secured Claims against UDC	\$ _____
Class B-5 UDC GUC Claims	\$ _____
Class C-1 Other Priority Claims against UPC	\$ _____
Class C-2 Other Secured Claims against UPC	\$ _____
Class D-1 Other Priority Claims against Other Debtors	\$ _____
Class D-2 Other Secured Claims against Other Debtors	\$ _____
Class D-4 Other GUC Claims	\$ _____

¹ The Debtors in these chapter 11 cases and the last four digits of their respective federal tax identification numbers are: 8200 Unit Drive, L.L.C. (1376); Unit Corporation (3193); Unit Drilling Colombia, L.L.C. (1087); Unit Drilling Company (5145); Unit Drilling USA Colombia, L.L.C. (0882); and Unit Petroleum Company (5963). The location of the Debtors' U.S. corporate headquarters and the Debtors' service address is: 8200 South Unit Drive, Tulsa, Oklahoma 74132.

Item 2. Third Party Release.

By checking the box below and signing this Opt-Out Form, the undersigned exercises its option to opt-out of the releases in favor of the Released Parties set forth in Article IX.F of the Plan for all Non-Voting Classes held by undersigned.

- The undersigned hereby **OPTS-OUT** of the releases in favor of the Released Parties set forth in Article IX.F of the Plan for all Non-Voting Classes held by undersigned.

USE OF THE E-BALLOTING PORTAL

Prime Clerk will accept Opt-Out Forms if properly completed through the E-Balloting Portal. To submit your Opt-Out Form via the E-Balloting Portal, visit <https://cases.primeclerk.com/UnitCorporation/>, click on the "Submit E-Ballot" section of the website, and follow the instructions to submit your Opt-Out Form. **If you choose to submit your Opt-Out Form via the E-Balloting Portal, you should not return a hard copy of your Opt-Out Form.**

If you hold Class 8 Unit Corp. Interests through a broker nominee, you cannot submit your Opt-Out Form via the E-Balloting Portal; rather, you must complete and return the paper Opt-Out Form.

IMPORTANT NOTE: You will need the following information to retrieve and submit your customized electronic Opt-Out Form:

Unique E-Ballot ID#: 203274000782519

Prime Clerk's E-Balloting Portal is the sole manner in which Opt-Out Forms will be accepted via electronic or online transmission. Opt-Out Forms submitted by facsimile, email or other means of electronic transmission will not be counted.

If your Opt-Out Form is not received by Prime Clerk on or before **5:00 p.m. Prevailing Central time on July 31, 2020**, and such deadline is not extended by the Debtors as noted above, you will be bound by the terms of the release set forth in Article IX.F of the Plan.



Name of Holder: OCHILTREE COUNTY CLERK
(Print or Type)

Signature: _____

Name of Signatory: _____
(If other than Holder)

Title: _____

Address: _____

Telephone Number: _____

Email: _____

Date Completed: _____

Send this completed and signed Opt-Out Form to Prime Clerk LLC via first class mail, hand delivery or overnight courier to Unit Corporation Ballot Processing, c/o Prime Clerk LLC, One Grand Central Place, 60 East 42nd Street (Park Avenue), Suite 1440, New York, NY 10165. **Completed and signed Opt-Out Forms must be *actually received* by Prime Clerk LLC by 5:00 p.m. prevailing Central Time on July 31, 2020.**





****CUST** Unit Corporation 2630 SRF 43399 MMLID 10270717 PackID 1-723**
OCHILTREE COUNTY CLERK
511 SOUTH MAIN
PERRYTON TX 79070

