



IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§ Chapter 11
REMORA PETROLEUM, L.P., <i>et al.</i> ,	§ Case No. 20-34037 (DRJ)
Debtors. ¹	§ (Jointly Administered)
	§

**NOTICE OF (I) EFFECTIVE DATE OF THE
PLAN OF REORGANIZATION OF REMORA PETROLEUM, L.P.
AND ITS AFFILIATED DEBTORS AND (II) ESTABLISHING DEADLINE
FOR THE FILING OF ADMINISTRATIVE CLAIMS AGAINST THE DEBTORS**

TO ALL CREDITORS, EQUITY INTEREST HOLDERS, AND OTHER PARTIES-IN-INTEREST:

PLEASE TAKE NOTICE that an order (the “**Confirmation Order**”) confirming the *Plan of Reorganization of Remora Petroleum, L.P. and its Affiliated Debtors*, dated September 17, 2020 (as amended, modified or supplemented, the “**Plan**”),² was entered by the United States Bankruptcy Court for the Southern District of Texas (the “**Bankruptcy Court**”) on October 21, 2020, at Docket Number 194. Unless otherwise defined in this notice, capitalized terms used herein shall have the meanings ascribed to them in the Plan and the Confirmation Order.

PLEASE TAKE FURTHER NOTICE that the Plan was substantially consummated, and the Effective Date (as defined in the Plan) occurred, on November 12, 2020.

PLEASE TAKE FURTHER NOTICE that any party in interest who wishes to continue to receive service of court filings must file a request for such notice with the Bankruptcy Court under Bankruptcy Rule 2002. Parties who previously filed such notices must file new notices if they wish to continue to receive service of court filings.

Deadline for Filing Administrative Expense Claims and Contract Rejection Claims

PLEASE TAKE FURTHER NOTICE that, pursuant to the terms of the Plan, holders of Administrative Expense Claims, including, without limitation, Professional Fee Claims, must file applications for payment of Administrative Expense Claims with the Bankruptcy Court and serve

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Remora Petroleum, L.P. (4348); Remora Petroleum GP, LLC (4291); Remora Operating CA, LLC (1853); Remora Operating, LLC (7595); and Remora Operating Louisiana, LLC (0662). The location of the Debtors’ main corporate headquarters and the Debtors’ service address is: Building II, 807 Las Cimas Pkwy, Suite 275, Austin, TX 78746.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan.

such applications on the Reorganized Debtors by no later than thirty (30) days after the Effective Date, which is **December 14, 2020**³ (the “**Administrative Expense Bar Date**”).

PLEASE TAKE FURTHER NOTICE that holders of the following holders of Administrative Expense Claims are **not** required to file an application before the Administrative Expense Bar Date: (i) Holders of the DIP Lenders Fees and Expenses; (ii) Holders of the First Lien Lenders Fees and Expenses; (iii) Administrative Expenses paid in the ordinary course of business pursuant to Article 2.1 of the Plan; and (iv) Claims for United States Trustee fees (collectively, the “**Excluded Administrative Claims**”).

PLEASE TAKE FURTHER NOTICE that, pursuant to the terms of the Plan, holders of claims arising from rejection of executory contracts or unexpired leases must file proofs of claim against the Debtors (the “**Contract Rejection Claims**”) by no later than thirty (30) days after the earlier of (i) the date of entry of an order of the Bankruptcy Court approving such rejection; or (ii) the Effective Date (the “**Contract Rejection Claims Bar Date**” and together with the Administrative Claims Bar Date, the “**Applicable Bar Date**”). The proof of claim form is available free of charge on the Debtors’ restructuring website: <https://www.donlinrecano.com/remora>. You may also contact the Debtors’ Voting and Claims Agent, DRC, at 800-236-1551 (Toll Free U.S. or Canada) or 212-771-1128 (International).

PLEASE TAKE FURTHER NOTICE that Contract Rejection Claims will be treated as Class 3 Unsecured Claims.

PLEASE TAKE FURTHER NOTICE that all holders of Contract Rejection Claims must submit (by overnight mail, courier service, hand delivery, regular mail or in person) an original, written proof of claim form, as applicable, so as to be **actually received** by DRC, on or before the Applicable Bar Date, at the following address:

Remora Petroleum, L.P. Claims Processing
c/o DRC
6201 15th Avenue
Brooklyn, New York 11219

Alternatively, such holders may submit these documents electronically by completing them through DRC’s website: <https://www.donlinrecano.com/remora>.

PLEASE TAKE FURTHER NOTICE that any holder of an Administrative Expense Claim or Contract Rejection Claim, as applicable, who is required, but fails, to file the Applicable Form with the Bankruptcy Court or DRC on or before the Applicable Bar Date shall be forever barred, estopped and enjoined from asserting such claim against the Debtors or Reorganized Debtors, and the Debtors’ and Reorganized Debtors’ property shall be forever discharged from any and all indebtedness or liability with respect to such claim.

**ALL PLEADINGS FILED WITH, AND ORDERS GRANTED BY, THE
BANKRUPTCY COURT ARE AVAILABLE FOR INSPECTION ON THE**

³ This date was computed using Rule 9006(a)(1) of the Federal Rules of Bankruptcy Procedure.

**BANKRUPTCY COURT'S INTERNET SITE AT WWW.TXS.USCOURTS.GOV
AND AT NO COST FROM THE REORGANIZED DEBTORS'
RESTRUCTURING WEBSITE:
[HTTPS://WWW.DONLINRECANO.COM/REMORA](https://WWW.DONLINRECANO.COM/REMORA).**

Signed: November 13, 2020
Houston, Texas

Respectfully Submitted,

HUNTON ANDREWS KURTH LLP

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