

FILED FOR RECORDS  
 8:15 O'CLOCK A.M.  
 AUG 10 2020  
 CASSI LAXTON  
 CLERK CO. COURT OCHILTREE CO., TEXAS  
 BY *[Signature]*

**Information to identify the case:**

Debtor: Chesapeake Energy Corporation, et al. EIN: 73-1395733  
 Name  
 United States Bankruptcy Court for the Southern District of Texas  
 Case Number: 20-33233 (DRJ) Date case filed for Chapter 11: June 28, 2020

Official Form 309F (For Corporations or Partnerships)

**Notice of Chapter 11 Bankruptcy Case**

12/17

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered. This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at [www.pacer.gov](http://www.pacer.gov)).

**The staff of the bankruptcy clerk's office cannot give legal advice.**

**Do not file this notice with any proof of claim or other filing in the case.**

1. Debtors' full name: See chart below.

**List of Jointly Administered Cases**

NO.	DEBTOR	Prior Names	CASE NO.	EIN #
1	Chesapeake Energy Corporation	N/A	Case No. 20-33233	73-1395733
2	Brazos Valley Longhorn Finance Corp.	N/A	Case No. 20-33234	83-3311465
3	Brazos Valley Longhorn, L.L.C.	WildHorse Resource Development Corporation	Case No. 20-33236	83-3294278
4	Burleson Sand LLC	N/A	Case No. 20-33252	N/A
5	Burleson Water Resources, LLC	N/A	Case No. 20-33238	N/A
6	Chesapeake AEZ Exploration, L.L.C.	N/A	Case No. 20-33235	27-2151081
7	Chesapeake Appalachia, L.L.C.	N/A	Case No. 20-33247	20-3774650
8	Chesapeake E&P Holdings, L.L.C.	Chesapeake E&P Holding Corporation	Case No. 20-33237	27-4485832
9	Chesapeake Energy Louisiana, LLC	Chesapeake Energy Louisiana Corporation	Case No. 20-33240	73-1524569
10	Chesapeake Energy Marketing, L.L.C.	Chesapeake Energy Marketing, Inc.; Chesapeake OK Nat Gas Supply, L.L.C.; Millennium Gas Partners LLC	Case No. 20-33244	73-1439175
11	Chesapeake Exploration, L.L.C.	Chesapeake BE, L.L.C.; Gothic Production, L.L.C.; CHK Utica Preferred Holdings, L.L.C.	Case No. 20-33239	71-0934234

12	Chesapeake Land Development Company, L.L.C.	Boyington Land, L.L.C.; NHCS, L.L.C.; Nichols Hills Market, L.L.C.; Sayre Property Development, L.L.C.; Waterford Land Company, LLC; Atrium Towers, L.L.C.; Barnes Veritas Holdings, L.L.C.; East Classen Property Development, L.L.C.; Grandmark Acquisition, L.L.C.; Property Development Capital, L.L.C.; Paradise Road Real Estate Company, L.L.C.; Wilshire Holdings, L.L.C.;	Case No. 20-33262	20-2099392
13	Chesapeake Louisiana, L.P.	N/A	Case No. 20-33242	73-1519126
14	Chesapeake Midstream Development, L.L.C.	Chesapeake Midstream Development, L.P.; Arkansas Midstream Gas Services Corp.; AMGS, L.L.C.; Chesapeake Midstream Holdings, L.L.C.; Chesapeake West Texas Gathering, L.L.C.; Chesapeake Midstream Management, L.L.C.;	Case No. 20-33246	46-1179116
15	Chesapeake NG Ventures Corporation	N/A	Case No. 20-33254	45-2354177
16	Chesapeake Operating, L.L.C.	Chesapeake Operating, Inc.; Afterdot, L.L.C.; Castlebrook, L.L.C.; Chesapeake Equipment Finance, L.L.C.; Eagle Well Service, Inc.; CHK Services Holdings, L.L.C.; Mineral Acquisition Management, L.L.C.; Chesapeake Plaza, L.L.C.	Case No. 20-33249	73-1343196
17	Chesapeake Plains, L.L.C.	N/A	Case No. 20-33260	81-3212038
18	Chesapeake Royalty, L.L.C.	Chesapeake Royalty Company; CHK-MAC, L.L.C.	Case No. 20-33251	73-1549744
19	Chesapeake VRT, L.L.C.	Chesapeake VRT Corp.	Case No. 20-33241	20-8380083
20	Chesapeake-Clements Acquisition, L.L.C.	N/A	Case No. 20-33264	20-8716794
21	CHK Energy Holdings, Inc.	CHK Holdings Corporation	Case No. 20-33232	46-1772347
22	CHK NGV Leasing Company, L.L.C.	N/A	Case No. 20-33248	27-0206525
23	CHK Utica, L.L.C.	N/A	Case No. 20-33250	36-4711997
24	Compass Manufacturing, L.L.C.	N/A	Case No. 20-33257	26-1455378
25	EMLP, L.L.C.	N/A	Case No. 20-33265	27-0581428
26	Empress Louisiana Properties, L.P.	N/A	Case No. 20-33269	20-1993109
27	Empress, L.L.C.	N/A	Case No. 20-33255	26-2809898
28	Esquisto Resources II, LLC	N/A	Case No. 20-33243	47-4429762
29	GSF, L.L.C.	N/A	Case No. 20-33267	26-2762867
30	MC Louisiana Minerals, L.L.C.	N/A	Case No. 20-33253	26-3057487
31	MC Mineral Company, L.L.C.	N/A	Case No. 20-33256	61-1448831
32	MidCon Compression, L.L.C.	N/A	Case No. 20-33263	20-0299525
33	Nomac Services, L.L.C.	N/A	Case No. 20-33270	45-1157545
34	Northern Michigan Exploration Company, L.L.C.	N/A	Case No. 20-33271	27-2462483
35	Petromax E&P Burleson, LLC	N/A	Case No. 20-33261	N/A
36	Sparks Drive SWD, Inc.	N/A	Case No. 20-33245	76-0722336
37	WHE AcqCo., LLC	N/A	Case No. 20-33268	N/A
38	WHR Eagle Ford, LLC	N/A	Case No. 20-33258	N/A
39	WildHorse Resources II, LLC	WildHorse Merger Sub, LLC	Case No. 20-33259	81-5318155
40	WildHorse Resources Management Company, LLC	N/A	Case No. 20-33266	61-1695582
41	Winter Moon Energy Corporation	Green Mountain Drilling, L.L.C.	Case No. 20-33272	26-1939483

<b>2. All other names used in the last 8 years:</b>		<b>See chart above.</b>
<b>3. Address: 6100 N Western Ave, Oklahoma City, Oklahoma 73118</b>		
<b>4. Debtors' attorneys:</b>		
<b>JACKSON WALKER L.L.P.</b> Matthew D. Cavanaugh (TX Bar No. 24062656) Jennifer F. Wertz (TX Bar No. 24072822) Kristhy M. Peguero (TX Bar No. 24102776) Veronica A. Polnick (TX Bar No. 24079148) 1401 McKinney Street, Suite 1900 Houston, Texas 77010 Telephone: (713) 752-4200		<b>Debtors' notice and claims agent (for court documents and case information inquiries):</b>  If by First-Class Mail: Chesapeake Energy Corporation Claims Processing Center c/o Epiq Corporate Restructuring, LLC P.O. Box 4419

<p>Facsimile: (713) 752-4221  Email: mcavenaugh@jw.com  jwertz@jw.com  kpeguero@jw.com  vpolnick@jw.com</p> <p><b>KIRKLAND &amp; ELLIS LLP</b>  <b>KIRKLAND &amp; ELLIS INTERNATIONAL LLP</b>  Patrick J. Nash, Jr., P.C.  Marc Kieselstein, P.C.  Alexandra Schwarzman  300 North LaSalle Street  Chicago, Illinois 60654  Telephone: (312) 862-2000  Facsimile: (312) 862-2200  Email: patrick.nash@kirkland.com  marc.kieselstein@kirkland.com  alexandra.schwarzman@kirkland.com</p>	<p>Beaverton, OR 97076-4419</p> <p>If by Hand Delivery or Overnight Mail:  Chesapeake Energy Corporation  Claims Processing Center  c/o Epiq Corporate Restructuring, LLC  10300 SW Allen Blvd.  Beaverton, OR 97005</p> <p>U.S. toll-free: 855-907-2082  International: +1 503-520-4448  Email: chesapeakeinfo@epiqglobal.com  Case website: <a href="https://dm.epiq11.com/chesapeake">https://dm.epiq11.com/chesapeake</a></p>
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<p><b>5. Bankruptcy clerk's office</b>  Documents in this case may be filed at this address.</p> <p>You may inspect all records filed in this case at this office or online at <a href="http://www.pacer.gov">www.pacer.gov</a>.</p>	<p>United States Courthouse  515 Rusk Avenue  Houston, Texas 77002</p> <p>All documents in this case are available free of charge on the website of the Debtors' notice and claims agent at <a href="https://dm.epiq11.com/chesapeake">https://dm.epiq11.com/chesapeake</a>.</p>	<p><b>Hours open: Monday – Friday</b>  <b>8:00 AM – 5:00 PM</b>  <b>Contact phone: 713-250-5500</b></p>
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<p><b>6. Meeting of Creditors</b></p> <p>The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.</p>	<p><b>Time and Date: August 4, 2020, at 11:00 a.m. (prevailing Central Time)</b></p> <p>The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.</p>	<p><b>Location:</b></p> <p><b>Telephonic Meeting</b>  <b>866-331-1856, Passcode: 51204433#</b></p>
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<p><b>7. Proof of claim deadline:</b></p>	<p><b>Deadline for filing proof of claim:</b></p> <p>Not yet set. If a deadline is set, notice will be sent at a later time.</p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at <a href="http://www.uscourts.gov">www.uscourts.gov</a> or any bankruptcy clerk's office.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> <li>• Your claim is designated as disputed, contingent or unliquidated;</li> <li>• You file a proof of claim in a different amount; or</li> <li>• You receive another notice</li> </ul> <p>If your claim is not scheduled or if your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office or online at <a href="http://www.pacer.gov">www.pacer.gov</a></p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>
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<p><b>8. Exception to discharge deadline</b></p> <p>The bankruptcy clerk's office must receive a complaint and</p>	<p>You must start a judicial proceeding by filing a complaint if you want to have a debt excepted from discharge under 11 U.S.C. § 1141(d)(6)(A).</p> <p><b>Deadline for filing the complaint: To be Determined</b></p>
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any required filing fee by the following deadline.

**9. Creditors with a foreign address**

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

**10. Filing a Chapter 11 bankruptcy case**

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

**11. Discharge of debts**

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge under 11 U.S.C. § 1141(d)(6)(A), you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.