

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF OKLAHOMA**

IN RE:

DORCHESTER RESOURCES, LP,  
Debtor.

Case No.  
(Chapter 11)



**NOTICE OF COMMENCEMENT OF CASE UNDER CHAPTER 11  
OF THE BANKRUPTCY CODE, FILING OF INITIAL MOTIONS**

**COMMENCEMENT OF CASE.** Please take notice that on April 5, 2021, a petition for relief under Chapter 11 of the Bankruptcy Code was filed in this court by the Debtor named above. **You will not receive notice of all documents filed in this case, because the Bankruptcy Court for the Western District of Oklahoma (the "Bankruptcy Court") entered an order limiting your receipt of that notice.** If you desire to receive notice of the documents filed in this case you must:

1. File a request for such notice pursuant to Bankruptcy Rule 2002; or
2. View and download documents filed in this case free, and find notice of deadlines to take various actions in this case, free of charge, by visiting <https://omniagentsolutions.com/DorchesterResources> or, with a fee at [www.pacer.gov](http://www.pacer.gov). Please note that hearing dates, and will also be posted at both websites.
3. You may call the Dorchester Resources restructuring hotline at (866) 680-8026 (US & Canada, toll free) or (818) 646-2211 – (International, toll) with questions.

**CREDITORS MAY NOT TAKE CERTAIN ACTIONS.** A creditor is anyone who has a claim against the Debtor. Under the Bankruptcy Code, the Debtor is granted certain protection against creditors. Common examples of prohibited actions by creditors are contacting the Debtor to demand repayment, taking action against the Debtor to collect money owed to creditors or take property of the Debtor, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against the Debtor, the court may penalize that creditor. A creditor who is considering taking action against the Debtor or property of the Debtor should review § 362 of the Bankruptcy Code and may wish to seek legal advice. The staff of the Clerk of the Bankruptcy Court is not permitted to give such legal advice.

On April 5, 2021, the Debtor filed the following applications (each of which may be obtained from the websites above):

- DEBTOR'S AMENDED APPLICATION FOR APPROVAL OF EMPLOYMENT AND RETENTION OF CHRISTENSEN LAW GROUP, P.L.L.C. AS GENERAL BANKRUPTCY COUNSEL RETROACTIVE TO APRIL 5, 2021
- DEBTOR'S APPLICATION FOR ORDER APPOINTING OMNI AGENT SOLUTIONS AS OFFICIAL CLAIMS, NOTICING, SOLICITATION AND ADMINISTRATIVE AGENT, RETROACTIVE TO APRIL 5, 2021, WITH NOTICE OF OPPORTUNITY FOR HEARING
- DEBTOR'S APPLICATION FOR ORDER AUTHORIZING IT TO EMPLOY MARKETING AND SALES AGENT RETROACTIVE TO APRIL 5, 2021, WITH NOTICE OF OPPORTUNITY FOR HEARING

On April 6, 2021, the Debtor filed the following applications and motions (each of which may be obtained from the websites above):

- DEBTOR'S EMERGENCY APPLICATION FOR ENTRY OF AN ORDER (I) SHORTENING THE TIME TO OBJECT, (II) APPROVING ABBREVIATED NOTICE PROCEDURES, AND (III) FOR EXPEDITED HEARING OF FIRST DAY MOTIONS
- DEBTOR'S EMERGENCY MOTION FOR ENTRY OF AN ORDER (I) CREATING A MASTER SERVICE LIST AND (II) GRANTING AUTHORITY TO LIMIT NOTICE BY APPROVING ALTERNATIVE WEBSITE NOTICE PROCEDURES, WITH BRIEF IN SUPPORT, NOTICE OF OPPORTUNITY FOR HEARING, AND NOTICE OF HEARING
- DEBTOR'S EMERGENCY MOTION FOR INTERIM AND FINAL ORDERS (A) AUTHORIZING THE USE OF CASH COLLATERAL, (B) PROVIDING NOTICE TO FILE OBJECTIONS; (C) SCHEDULING A FINAL HEARING; AND (D) GRANTING RELATED RELIEF, TOGETHER WITH BRIEF, NOTICE OF OPPORTUNITY FOR HEARING, AND NOTICE OF HEARING
- DEBTOR'S EXPEDITED MOTION FOR ORDER UNDER 11 U.S.C. §§ 105, 363, 364, 1107 AND 1108 (I) AUTHORIZING CONTINUED USE OF EXISTING BANK ACCOUNTS, BUSINESS FORMS, AND CASH MANAGEMENT SYSTEM; (II) WAIVING REQUIREMENTS OF SECTION 345 OF THE BANKRUPTCY CODE; WITH BRIEF, NOTICE OF OPPORTUNITY FOR HEARING, AND NOTICE OF HEARING
- DEBTOR'S MOTION FOR INTERIM AND FINAL ORDERS (I) AUTHORIZING BUT NOT DIRECTING DEBTOR TO PAY OR HONOR ROYALTY PAYMENTS, (II) AUTHORIZING, BUT NOT DIRECTING, DEBTOR TO PAY AUTHORIZATION FOR EXPENDITURE (AFE) AMOUNTS

CONSENTED TO, (III) AUTHORIZING, BUT NOT DIRECTING, DEBTOR TO PAY CRITICAL JOINT INTEREST BILLINGS, (IV) AUTHORIZING FINANCIAL INSTITUTIONS TO HONOR RELATED PAYMENT REQUESTS AND (V) GRANTING RELATED RELIEF

- NOTICE OF INTERIM HEARING ON FIRST DAY MOTIONS
- DEBTOR'S MOTION FOR AN ORDER (A) APPROVING THE SALE OF THE ASSETS FREE AND CLEAR OF ALL LIENS, CLAIMS, ENCUMBRANCES, AND INTERESTS TO THE WINNING BIDDER; AND (B) AUTHORIZING THE ASSUMPTION AND ASSIGNMENT OF CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED LEASES OF THE DEBTOR AND NOTICE OF OPPORTUNITY FOR HEARING
- MOTION FOR ORDER (A) ESTABLISHING BIDDING PROCEDURES, (B) MANNER AND FORM OF NOTICE FOR SALE OF A SIGNIFICANT PORTION OF DEBTOR'S ASSETS (C) SCHEDULING DATES FOR AN AUCTION, AND (D) AUTHORIZING AND APPROVING THE FORM OF A STALKING HORSE ASSET PURCHASE AGREEMENT, WITH NOTICE OF OPPORTUNITY FOR HEARING

Respectfully Submitted,

/s/ J. Clay Christensen

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PROPOSED ATTORNEYS FOR DEBTOR