MULLIN*HOARD*BROWN*LLP

TORNEYS AT LAW



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March 26, 2024

Re: Case No. 23-20220-RLJ-11; In Re: iDocket.com, LLC; In the U.S. Bankruptcy Court for the Northern District of Texas, Amarillo Division

Dear Creditor or Party-in-Interest:

As you know, iDocket.com, LLC, (the "Debtor") the Debtor in the above referenced bankruptcy proceeding, filed for relief under Chapter 11 of the United States Bankruptcy Code in the United States Bankruptcy Court ("Bankruptcy Court") for the Northern District of Texas, Amarillo Division, on October 9, 2024. Since that time, the Debtor has continued to operate its bankruptcy estate as a Debtor-in-Possession pursuant to the provisions of the Bankruptcy Code.

On March 15, 2024, the Debtor filed its First Amended Chapter 11 Plan of Reorganization (the "Plan") which it submits to creditors and parties-in-interest for their consideration. On March 18, 2024, the Court entered its order approving the Debtor's First Amended Disclosure Statement to Accompany Debtor's First Amended Chapter 11 Plan of Reorganization and set a hearing to consider confirmation of the Debtor's Plan. The Court will consider confirmation of the Plan at a hearing that has been scheduled for 1:30 p.m. on Thursday, May 16, 2024. The hearing will be held via WebEx. The meeting/dial-in-information for this docket can be found on the Court's website (www.txnb.uscourts.gov) under Judge Jones Hearing Dates and Calendar tab prior to the hearing.

Prior to the confirmation hearing the Bankruptcy Code requires that we provide copies of the Plan and the Order (defined below) setting the confirmation hearing to all creditors and parties-in-interest. I recommend that you closely review the Order for relevant dates and deadlines regarding confirmation of the Plan. We are forwarding for your consideration and action the following materials pertaining to the Plan of iDocket.com, LLC:

- Order Approving Debtor's First Amended Disclosure Statement and Fixing time For Filing Acceptances or Rejections of Debtor's First Amended Chapter 11 Plan Combined with Notice Thereof (the "Order") [Docket #71];
- 2. Ballot for Accepting or Rejecting Plan;
- 3. Debtor's First Amended Chapter 11 Plan of Reorganization [Docket #68]; and
- 4. Debtor's First Amended Disclosure Statement To Accompany Debtor's First Amended Chapter 11 Plan of Reorganization [Docket #69].

In order to have your vote counted with respect to confirmation of the Plan, you should review the Plan and consider the classification and treatment of your claim. Then, you must fill

out the enclosed ballot, filling in the number of the class in which your claim is treated, and indicating either your acceptance or rejection of the Plan, along with the amount of the claim, and return it to me no later than <u>May 2, 2024</u>.

The Debtor believes the Plan as proposed provides the best method for recovery of any amounts for general unsecured creditors and strongly seeks your acceptance of the Plan. Should you have any questions concerning the treatment to be afforded your claim, please do not hesitate to contact me. It is very important that your Ballot be appropriately filled out and returned to our office on or before 5:00 p.m., prevailing central time, May 2, 2024, via one of the methods listed on the ballot.

Very truly yours,

Brad W. Odell

BWO/me Enclosure as stated

Cc: iDocket.com, LLC (via e-mail) w/o enclosures