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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

ENDO INTERNATIONAL plc, et al.,

Debtors.¹

Chapter 11

Case No. 22-22549 (JLG)

(Jointly Administered)

**Related Docket Nos. 3535, 3548, 3549 &
3687**

NOTICE OF PLAN SUPPLEMENT

PLEASE TAKE NOTICE that on January 12, 2024, the Bankruptcy Court for the Southern District of New York (the “Court”) entered the *Order (I) Scheduling a Combined Hearing for Approval of the Disclosure Statement and Confirmation of the Plan; (II) Conditionally Approving the Adequacy of the Disclosure Statement; (III) Approving (A) Procedures for Solicitation, (B) Forms of Ballots and Notices, (C) Procedures for Tabulation of Votes, and (D) Procedures for Objections; and (IV) Granting Related Relief* [Docket No. 3549] (the “Disclosure Statement Order”), which, among other things, conditionally approved the *Disclosure Statement with Respect to the Second Amended Joint Chapter 11 Plan of Reorganization of Endo*

¹ The last four digits of Debtor Endo International plc’s tax identification number are 3755. Due to the large number of debtors in these chapter 11 cases, a complete list of the debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://restructuring.ra.kroll.com/Endo>. The location of the Debtors’ service address for purposes of these chapter 11 cases is: 1400 Atwater Drive, Malvern, PA 19355.

International plc and its Affiliated Debtors [Docket No. 3548] (the “Disclosure Statement”).²

PLEASE TAKE FURTHER NOTICE that on January 25, 2024, in accordance with the Disclosure Statement Order, the Debtors commenced solicitation on the *Second Amended Joint Chapter 11 Plan of Reorganization of Endo International plc and its Affiliated Debtors* [Docket No. 3535] (as may be modified, amended, or supplemented from time to time, the “Plan”).

PLEASE TAKE FURTHER NOTICE that, as contemplated by the Plan and the Disclosure Statement Order, on February 15, 2024, the Debtors filed the *Notice of Filing of Plan Supplement* [Docket No. 3687] (the “Plan Supplement”), which attached thereto the following documents, as may be modified, amended or supplemented from time to time in accordance with the Plan:

Exhibit No.	Document Title
Exhibit 1-A	GUC Trust Agreement
Exhibit 1-B	GUC Trust Cooperation Agreement
Exhibit 2-A	PPOC Trust Agreement
Exhibit 2-B	PPOC Trust Distribution Procedures
Exhibit 2-C	PI Trust Agreement
Exhibit 2-D	PI Trust Distribution Procedures
Exhibit 2-E	NAS PI Trust Agreement
Exhibit 2-F	NAS PI Trust Distribution Procedures
Exhibit 2-G	Hospital Trust Agreement
Exhibit 2-H	Hospital Trust Distribution Procedures
Exhibit 2-I	Third-Party Payor Trust Agreement and Claim Form
Exhibit 2-J	Third-Party Payor Trust Distribution Procedures
Exhibit 2-K	Independent Emergency Room Physician Trust II Agreement
Exhibit 2-L	Independent Emergency Room Physician Trust II Distribution Procedures
Exhibit 3-A	Future PI Trust Agreement
Exhibit 3-B	Future Opioid PI Trust Distribution Procedures
Exhibit 3-C	Future NAS PI Trust Distribution Procedures

² Capitalized terms used herein but not otherwise defined shall have the meanings ascribed to them in the Plan (as defined herein) or the Disclosure Statement, as applicable.

Exhibit No.	Document Title
Exhibit 3-D	Future Mesh Trust Distribution Procedures
Exhibit 4	Schedule of Qualifying Opioids
Exhibit 5	Public Opioid Trust Agreement
Exhibit 6-A	Voluntary Opioid Operating Injunction
Exhibit 6-B	VOI Side Letter
Exhibit 7	Tribal Opioid Trust Agreement
Exhibit 8	Canadian Provinces Trust Agreement
Exhibit 9-A	Other Opioid Claims Trust Agreement
Exhibit 9-B	Other Opioid Claims Trust Distribution Procedures
Exhibit 10-A	EFBD Claims Trust Agreement
Exhibit 10-B	EFBD Claims Trust Distribution Procedures
Exhibit 11	Opioid School District Recovery Trust Governing Documents
Exhibit 12	Illustrative Corporate Governance Documents of Purchaser Parent
Exhibit 13	Rejection Schedule
Exhibit 14	Schedule of Retained Causes of Action
Exhibit 15	Schedule of Excluded Insurance Policies
Exhibit 16	Update on U.S. Government Resolution
Exhibit 17	Update on Exit Financing Documents
Exhibit 18	Notice Regarding Professional Fees of Opioid Claimant Counsel

PLEASE TAKE FURTHER NOTICE that the Plan Supplement may be obtained at no charge from the Debtors' claims and noticing agent, Kroll Restructuring Administration, LLC ("Kroll") by visiting the website maintained by Kroll at <https://restructuring.ra.kroll.com/Endo> (the "Case Website") and (a) clicking "Plan & Disclosure Statement" located within the "Quick Links" section of the left hand navigation panel or (b) contacting Kroll via the "Live Chat" feature at the "Info Center" panel of the landing page.

PLEASE TAKE FURTHER NOTICE that the exhibits attached hereto remain subject to continuing negotiations and the final versions of such exhibits may contain material differences from the versions filed herewith. For example, and without limitation, the Creditors' Committee and the Opioid Claimants' Committee have not agreed to certain terms contained in

the forms of trust documents attached hereto. All parties reserve all of their respective rights with respect to the documents attached hereto. To the extent material amendments or modifications are made to any of these documents, the Debtors will file a redline version with the Bankruptcy Court concurrently with the filing of such amended or modified documents.

PLEASE TAKE FURTHER NOTICE that responses or objections to the Plan, any supplements thereto, or the Disclosure Statement must be made in writing and filed with the Court no later than **February 22, 2024 at 4:00 p.m. (prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that the Confirmation Hearing is scheduled to commence on **March 19, 2024 at 10:00 a.m. (prevailing Eastern Time)** before the Court.

PLEASE TAKE FURTHER NOTICE that copies of the Plan, the Disclosure Statement, and any underlying exhibits thereto can be viewed and/or obtained (i) by accessing the Court's website at www.nysb.uscourts.gov, (ii) by contacting the Office of the Clerk of the Court at United States Bankruptcy Court for the Southern District of New York, or (iii) on the Case Website at <https://restructuring.ra.kroll.com/Endo>; or by contacting Kroll directly at (877) 542-1878 (toll free for callers within the United States and Canada) and (929) 284-1688 (for international callers).

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Dated: February 15, 2024
New York, New York

/s/ Paul D. Leake

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FLOM LLP

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