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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION**

In re:

FRANCISCAN FRIARS OF
CALIFORNIA, INC.,

Debtor.

Case No. 23-41723 WJL
Chapter 11

**NOTICE OF HEARING ON PLAN
PROONENTS' MOTION FOR AN ORDER
(I) APPROVING THEIR DISCLOSURE
STATEMENT AND (II) ESTABLISHING
PROCEDURES FOR PLAN SOLICITATION,
NOTICE AND BALLOTING**

Date: June 11, 2026
Time: 10:00 a.m.
Place: 1300 Clay Street, Courtroom 220
Oakland, California
Judge: Honorable William J. Lafferty, III

Objection Deadline: June 4, 2026

1 **TO THE OFFICE OF THE UNITED STATES TRUSTEE, ALL CREDITORS, ALL PARTIES IN**
2 **INTEREST, AND THEIR COUNSEL OF RECORD:**

3 **PLEASE TAKE NOTICE** that the Franciscan Friars of California, Inc., the debtor and debtor in
4 possession (the "**Debtor**") in the above-captioned chapter 11 bankruptcy case and the Official Committee of
5 Unsecured Creditors (the "**Committee**," and together with the Debtor, the "**Plan Proponents**"), filed their
6 *Amended Plan of Reorganization, dated May 7, 2026* [Dkt. No. 1656] (the "**Amended Plan**"), on May 7, 2026.

7 **PLEASE TAKE FURTHER NOTICE** that the Plan Proponents filed their *Disclosure Statement for*
8 *the Amended Plan of Reorganization, dated May 7, 2026* [Dkt. No. 1657] (the "**Disclosure Statement**"), on
9 May 7, 2026.

10 **PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court will hold a hearing on **June 11,**
11 **2026, at 10:00 a.m. (Pacific Time)** (the "**Hearing**") to consider the *Plan Proponents' Motion for an Order*
12 *(I) Approving Their Disclosure Statement and (II) Establishing Procedures for Plan Solicitation, Notice and*
13 *Balloting* (the "**Motion**")¹ filed concurrently herewith. The Hearing will take place at the United States
14 Bankruptcy Court, 1300 Clay Street, Oakland, California, Courtroom 220 before the Honorable William J.
15 Lafferty III, United States Bankruptcy Judge.

16 **PLEASE TAKE FURTHER NOTICE** that by the Motion, the Plan Proponents seek entry of an order
17 under Sections 105, 1123(a), 1124, 1125, 1126 and 1128 of title 11 of the United States Code, Rules 2002, 3016,
18 3017, 3018 and 9006(c) of the Federal Rules of Bankruptcy Procedure and Rules 3017-1 and 3020-1 of the
19 Bankruptcy Local Rules for the Northern District of California (the "**Bankruptcy Local Rules**"), approving:

- 20 i. the adequacy of the Disclosure Statement;
- 21 ii. procedures for solicitation and tabulation of votes to accept or reject Plan including:
 - 22 a. the proposed record date for voting on the Plan;
 - 23 b. the contents of solicitation packages to be transmitted to creditors;
 - 24 c. the form of ballots for submitting votes to accept or reject the Amended Plan;
- 25 iii. the procedure for tabulating votes;
- 26 iv. scheduling certain dates and deadlines in connection with the confirmation hearing of
27 the Amended Plan and the form and manner of notices related to the Amended Plan
28 and the Confirmation Hearing; and
- v. other related relief.

29 **PLEASE TAKE FURTHER NOTICE** that the Hearing will be held in person in the courtroom,
30 provided that (1) counsel, parties, and other interested parties may attend the Hearing in person or by Zoom;
31 and (2) additional information is available on Judge Lafferty's Procedures page on the Court's website, which
32 is <http://www.canb.uscourts.gov>. All parties should review Judge Lafferty's Practices and Procedures for In-
33 Person Hearings, found on the Court's website.

34 **PLEASE TAKE FURTHER NOTICE** that, pursuant to Bankruptcy Local Rule 3017-1, objections to
35 approval of the Motion must be filed and served on all counsel listed on the caption of this Notice by **June 4,**
36 **2026.**

37 _____
38 ¹ Capitalized terms not defined herein shall have the meaning ascribed to them in the Motion.

1 **PLEASE TAKE FURTHER NOTICE** that copies of the Motion and its supporting papers can be
2 viewed and/or obtained (i) by accessing the Court's website at <http://www.canb.uscourts.gov>, (ii) by contacting
3 the Office of the Clerk of the Court at 450 Golden Gate Avenue, San Francisco, CA 94102, or (iii) from the
4 Debtor's notice and claims agent, Donlin Recano & Company, Inc., by calling at (888) 444-4055, visiting the
5 Debtor's restructuring website at <https://www.donlinrecano.com/ffc>; and/or emailing inquiries to
6 ffcinfo@drc.equiniti.com. Note that a PACER password is needed to access documents on the Bankruptcy
7 Court's website.

8 Dated: May 7, 2026

9 **BINDER MALTER HARRIS &
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